

A photograph of two children, a girl and a boy, running through a sun-dappled forest. They are wearing traditional European folk costumes. The girl on the left has a yellow vest over a white blouse and a dark skirt with a floral pattern. The boy on the right has a red vest over a white blouse and green trousers. Both are smiling and holding hands. The background is a lush green forest with sunlight filtering through the trees.

Plant our **Future**,  
Watch it **Grow**.

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SMOKY VALLEY  
**community  
foundation**

ANNUAL REPORT  
**2022**



## Our Mission

is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs.

## Leadership & Staff

### Advisory Board

**Cassie Johnson**, Co-Chairperson

**Jeanne Lucas**, Co-Chairperson

**Melinda Hansen**, Vice-Chairperson

**Denise Peterson**, Treasurer

**Marc Anderson**

**Amie Bauer**

**Sharon Bruce**

**Dana Byers**

**Katherine Fowler**

**Adam Lackey**

**Olivia Peterson**

**Elizabeth Spencer**

*"We would like to thank everyone for all the wonderful things you do to help the Smoky Valley community."*

### Regional Staff

**Jessica Martin**, President & Executive Director

**Lisa Newman**, Director of Regional Affiliates

**Rita Northup**, Executive Assistant

**Chris Lehecka**, Director of Donor Services

**Jessica Allen**, Donor Services Coordinator

**Brandee Mayginnes**, Director of Operations

**Cole Graham**, Director of Finance

**Shanna King**, Staff Accountant

**Jessica Fuller**, Director of Grants & Scholarships

**Natalie Wood**, Grants & Scholarships Coordinator

**Taylor Urban**, Grants & Scholarships Coordinator

**Annika Wilson**, Director of Marketing & Communications

**Jeree Hughbanks**, Marketing & Communications Coordinator

## Co-Chairperson's Letter

Hello again from Cassie and Jeanne. We have had an exciting year at the Smoky Valley Community Foundation! We had four local organizations begin Organization Funds with the SVCF. These funds will significantly impact the health and well being of our community, our Swedish heritage, and tourism in the area. Additionally, our board continues to support the Lindsborg At Work association by paying for the insurance for all tourism events, and by sponsoring the Midsummer Festival and the Svensk Hyllningfest Festival.

Cassie and I are honored to serve our community with this organization. As our tenures with the SVCF come to a close, we would like to thank everyone for all the wonderful things you do to help the Smoky Valley community. Creating meaningful impact in our community will continue to be a priority for the SVCF under the leadership of Adam Lackey, Melinda Hansen, Denise Peterson, and the other wonderful members of the SVCF board.

**Cassie Johnson & Jeanne Lucas**

Board Co-Chairpersons



**Cassie Johnson**

Board Co-Chairperson



**Jeanne Lucas**

Board Co-Chairperson



**Melinda Hansen**

Vice-Chairperson



**Denise Peterson**

Treasurer



**Adam Lackey**

Chairperson Elect

# Grant Recipients

**In FY2022, twenty organizations received funding for projects in the community. In total, \$112,094 in grants were awarded for 42 charitable projects. The following organizations received donor-directed and competitive grants from funds at the community foundation:**

Bethany College

Bethany Lutheran Church

Broadway R.F.D., Inc.

City of Lindsborg

Dala Pantry

Fort Hays State University Foundation

Lindsborg Arts Council

Lindsborg Community Hospital

Lindsborg Community Library

Lindsborg Old Mill and Swedish Heritage  
Museum, Inc

Lindsborg Recreation

Lindsborg Swedish Folk Dancers, Inc.

McPherson County Community Foundation

Messiah Evangelical Lutheran Church

Messiah Lutheran Church

Midsummer's Festival

Stormont Vail Foundation

The Associated Churches of Lindsborg  
(TACOL)

Trinity United Methodist Church

USD 400

## \$168,087

Total grants & scholarships awarded in fiscal year 2022.



## \$1,619,609

Grants & scholarships awarded since the inception of the Smoky Valley Community Foundation



## 74

Grants & scholarships given to organizations & students in fiscal year 2022



# Scholarship Recipients

**Smoky Valley Community Foundation awarded over \$55,000 in scholarships to the following students:**

**A. Jay Steinberg Music Scholarship**

Myah Stambaugh-Tubbs

**Brandon Rogers Memorial Scholarship**

Kellon Johnsen  
Haven Lysell-Stewart

**Clyde & Glenn Lindstrom Scholarship**

Gabriel Gadde  
Justice Gardner  
Braunson Golden  
Brandt Heble\*  
Garret Huffman  
Grant Kearn

Elizabeth Lambert  
George Moore  
Lydia Peterson  
Braiden Weis

**Dorothy J. Ziegler Music & Art Scholarship**

Riley Ahlstedt  
Jacob Lucas

**Louis, Ron & Tom Westman Scholarship**

Gracyn Bauer  
Kellon Johnsen  
Emma Littich  
Haven Lysell-Stewart  
Myah Stambaugh-Tubbs

**Judith K. Burch Scholarship**

Riley Ahlstedt

**Mona Peterson Community Scholarship**

Haven Lysell-Stewart  
Chloe Patrick

**Smoky Valley Elementary Education Scholarship**

Emma Littich  
Haven Lysell-Stewart

\*Denotes Scholarship Renewal



**\$67,552**

Total amount in gifts received in fiscal year 2022



**45**

Gifts received in fiscal year 2022



**33**

Donors in fiscal year 2022





## Messiah Evangelical Lutheran Church: KICK (Kids in Christ's Kingdom)

**Smoky Valley Community Enhancement Fund-  
\$3,000**

KICK is a local ministry for family and students grades K-6. During the school year they meet once a week for recreation, meals and Bible lessons. Grant funding helped provide the meals.

## Grant Story

### Bethany College: Chamber Orchestra of Smoky Valley

**Smoky Valley Community  
Enhancement Fund- \$3,000**

The Chamber Orchestra of Smoky Valley received a grant to fund facilities and stipends for musicians for three concerts.

The concerts have been resoundingly successful with nearly 150 attendees at each.

Thanks to this grant the orchestra has been able to provide a musical experience to the public free of charge.



## 2021-2022 Donors

**Large or small, every gift contributes to the community foundation's ability to serve the community. We have made every effort to include all gifts from July 1, 2021 to June 30, 2022. If you believe there is an error or need to make a correction, please contact us.**

### Families & Individuals

Leah Anderson  
Leah Ayers  
Kayleigh Bishop  
Cameron Boyd  
Leon & Judy Burch  
Susan Gassie  
R. Joan Gillberg  
Shelly Heimer  
Kathryn Henecke  
Catherine James  
Daniele Lasseter  
Patricia Lertora  
Bill & Gay Lindholm  
Abigail McDaniel  
Sarah Mcfarlane

Christin McHenry  
Bob & Barbara McMillan  
Lucas Neece  
Rylee Paramore  
Corey & Denise Peterson  
Olivia Peterson  
Miette Thomas  
Larry & Rebecca VanDerWege

ONEOK, Inc.  
Salina Regional Health  
Center  
Sprout House Learning  
Center, Inc.  
Svensk Hyllningsfest, Inc.  
USD 400 Smoky Valley

### Businesses & Organizations

Clark, Mize & Linville, Chtd.  
Dean Coughenour Trust  
Lindsborg Arts Council  
Lindsborg Midsummer's  
Festival, Inc.

### Honorariums

Luther & Clara Peterson

## Founding Donors

### INDIVIDUALS & FAMILIES

Maleta Forsberg  
Judy M. Neuschafer

Ronald & Marsha Rolander  
Lee & Susie Ruggels

### BUSINESS ENTITIES

Bethany College  
Bethany Home  
Carlson Accounting, Inc.  
City of Lindsborg

Clark, Mize & Linville, Chtd.  
Lindsborg Community Hospital  
Raymer Society  
Sandzén Memorial Art Gallery



# What **We** Do



The Smoky Valley Community Foundation was founded in 2002 to benefit the communities of northern McPherson County and southern Saline County. The Foundation is a permanent source of charitable funds used to meet the current and future needs of our county. We value supporting our community, organizations, and causes you care about by implementing our core values. No matter what your role is in our community, our team is dedicated to helping people like you make a difference to plant our future and watch it grow.



## CONNECT

We help donors and nonprofits bring their philanthropic vision to life, creating a legacy for years to come.



## PROVIDE

We provide personalized services, leadership and insight on important issues in our region.



## SERVE

We invest and manage charitable funds created by local individuals, families and organizations by serving as a charitable savings account.



## ESTABLISH

We strengthen nonprofits through charitable grants, training and other resources by establishing permanent endowed funds to create a lasting legacy.



# Foundation Funds

**Endowed funds produce charitable income every year and help donors create a legacy of giving. This list contains funds opened prior to July 1, 2022. If you believe an error has been made, please contact the foundation.**

## ADMINISTRATIVE FUNDS

**Enable the Foundation to fulfill its mission and provide long-term sustainability to the organization.**

Smoky Valley Administrative Fund

## DESIGNATED FUNDS

**Provide a permanent source of income to support your favorite charities even long after you are gone.**

Joyce Challans Memorial Fund  
Fund for Lindsborg Arts Council  
Fund for Trinity United Methodist Church  
Lindsborg Playground Improvement Fund  
Clyde & Glenn Lindstrom Fund  
Messiah Lutheran Church Fund  
Roth Family Fund

## DONOR ADVISED FUNDS

**Simple and flexible “charitable savings accounts,” that let you decide when and where to give.**

Graceful Pursuits Fund  
Chester G. & Jeanette G. Peterson Fund  
Rotary Club of Lindsborg Fund  
Smoky Valley Athletic Association Fund  
Smoky Valley Education Fund

## UNRESTRICTED FUNDS

**Supports current and future needs of the community.**

Smoky Valley Community Enhancement Fund

## FIELD OF INTEREST FUNDS

**Respond to current and future needs by letting you support a specific cause or geographic area rather than a specific charity.**

Heritage Fund  
Kansas Health Foundation Fund for Smoky Valley  
Smoky Valley Healthy Living Fund

## PROVISIONAL FUND

**Serve as a short-term vehicle to collect charitable donations for a community project, such as a public-private partnership.**

Lindsborg Child Development Center Project Completion Fund\*

## ORGANIZATION FUNDS

**Offer a simple and efficient way for your nonprofit to build capacity and provide long-term support for your mission.**

Bethany Home Fund  
Broadway RFD Fund  
Lindsborg Arts Council Fund  
Lindsborg Child Development Center Support Fund\*  
Lindsborg Community Health Care Foundation Fund  
Lindsborg Community Hospital Fund  
Lindsborg Community Library Fund  
Lindsborg Midsummer's Festival, Inc. Fund\*  
Lindsborg Old Mill and Swedish Heritage Museum, Inc. Fund\*  
Lindsborg Swedish Folk Dancer Fund  
Svensk Hyllningsfest Foundation Fund\*  
The Associated Churches of Lindsborg (TACOL) Fund

## SCHOLARSHIP FUNDS

**Support student education and impact our future leaders.**

### DESIGNATED SCHOLARSHIP FUNDS

Jordan Heimer Allied Health Memorial Scholarship Fund  
Korbe Family Nursing Scholarship Fund  
Lindsborg Art Council Scholarship Fund

### TRADITIONAL SCHOLARSHIP FUNDS

Judith K. Burch Scholarship Fund  
Dr. Charles Englund Memorial Scholarship Fund  
Clyde & Glenn Lindstrom Scholarship Fund  
Mona Peterson Community Service Scholarship Fund  
Brandon Rogers Memorial Scholarship Fund  
Smoky Valley Elementary Education Scholarship Fund  
A. Jay Steinberg Music Scholarship Fund  
Louis, Ron & Tom Westman Scholarship Fund  
Dorothy J. Ziegler Music and Art Scholarship Fund

## FUNDS FOR THE FUTURE

**These donors have designated a gift to SVCF in their estate.**

Larry & Rebecca VanDerWege

\* denotes a new fund established between 07/01/2021-06/30/2022

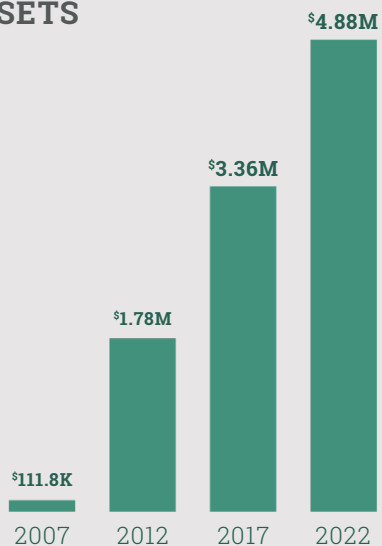
# 2022 Financials

(July 1, 2021 - June 30, 2022)

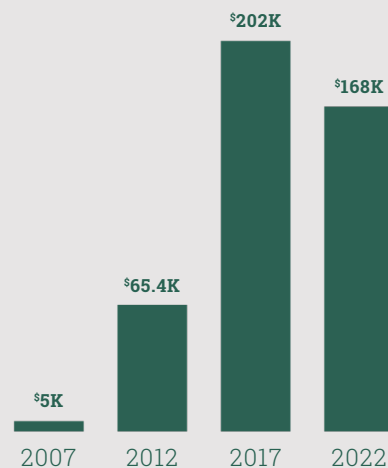
## Total Grants and Scholarships awarded since inception

**\$1,619,609**

### ASSETS



### GRANTS & SCHOLARSHIPS

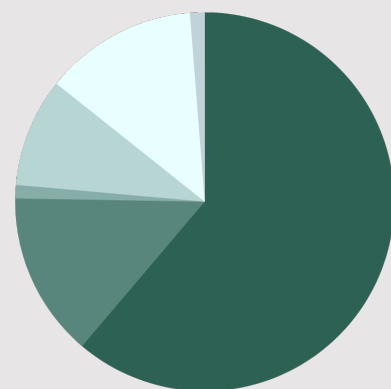


We are excited to report that we have four new organization funds this year. These funds will greatly impact our community by providing permanent funds to support mission of these great local nonprofits. Please consider giving to one of these new funds:

- Lindsborg Child Development Center Support Fund
- Lindsborg Midsummer's Festival Fund
- Lindsborg Old Mill and Swedish Heritage Museum Fund
- Svensk Hyllningsfest Fund

Donations can be made online at [smokyvalleycf.org/give-online/](https://smokyvalleycf.org/give-online/) or by mail to PO Box 84, Lindsborg, Kansas, 67456.

### GRANTS BY AREA OF IMPACT



- 13% - Health & Human Services
- 1.3% - Parks & Recreation
- 61.2% - Youth & Education
- 14.1% - Arts & Culture
- 1.2% - Community Development
- 9.3% - Faith & Religion



# Statement of Financial Position

(July 1, 2021 - June 30, 2022)

## Assets

Cash - Bennington State Bank  
Pooled Investment - Vanguard

### Total Assets

2022

\$14,337  
\$4,866,801

**\$4,881,138**

## Liabilities

Accounts Payable

### Total Liabilities

\$0

**\$0**

## Net Assets

Fund Balance - Principal  
Fund Balance - Income

### Total Net Assets

### Total Liabilities + Net Assets

\$4,527,522  
\$353,616

**\$4,881,138**

**\$4,881,138**

# Statement of Activities

## Revenues

Gifts & Bequests - Principal  
Gifts & Bequests - Income  
Gifts & Bequests - Internal  
Administrative Fee Revenue  
Dividend Income  
Realized Gain/Loss on Investments  
Unrealized Gain/Loss on Investments

### Total Revenue

2022

\$67,250  
\$303  
\$336,692  
\$4,822  
\$97,218  
\$65,756  
\$(933,528)

**\$(361,487)**

## Expenses

Grants Authorized  
Grants Authorized - Internal  
Scholarships Authorized  
Administrative Fees  
Operating Expenses

### Total Expenses

### Change in Net Assets

\$112,094  
\$342,396  
\$55,993  
\$64,221  
\$3,441

**\$578,145**

**\$(939,632)**



**Smoky Valley Community Foundation**  
**Address:** PO Box 84, Lindsborg, KS 67456  
**Phone:** (785) 823-1800  
**Website:** [www.smokyvalleycf.org](http://www.smokyvalleycf.org)



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