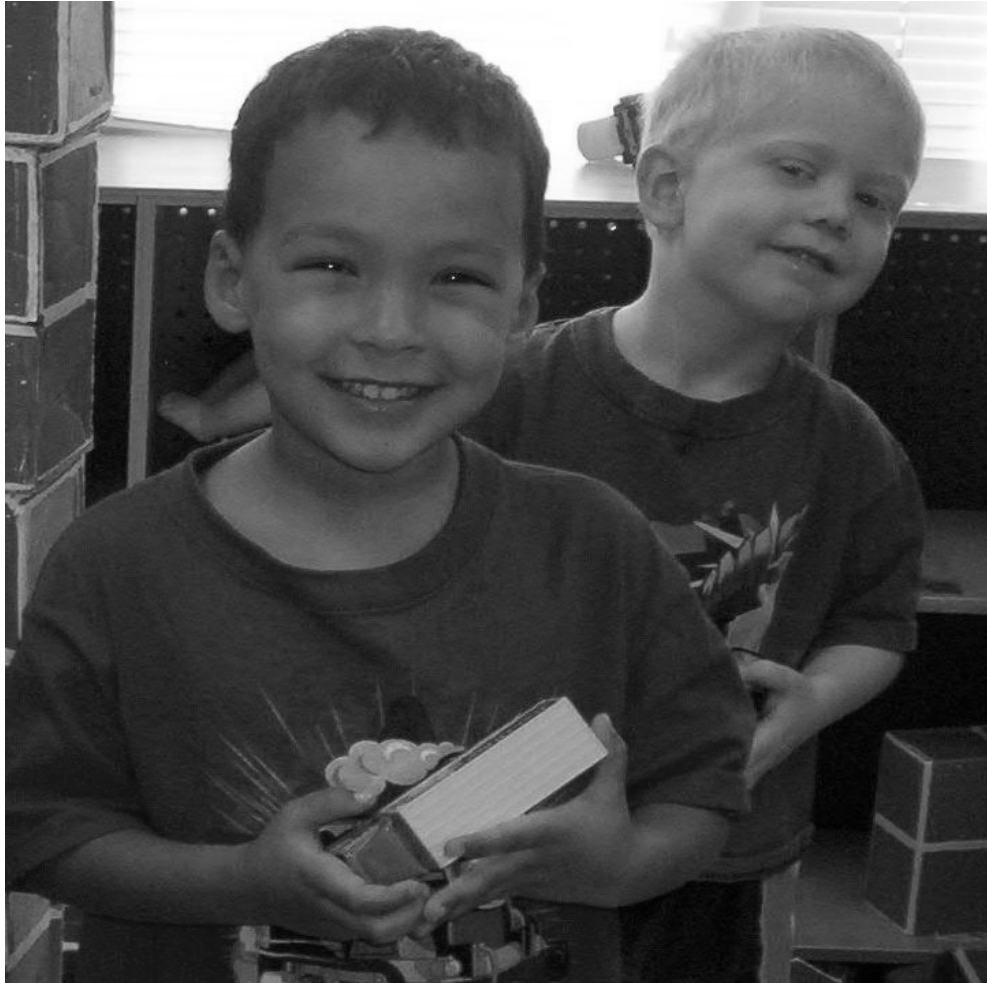


# ACTING LOCALLY

*If you want to change the world, be that change.*



2009 Annual Report

*Smoky Valley Community Foundation*



# GIVING LOCALLY

Changing lives, through grants, through programs, through education; it happens every day. We know that of all the things we have accomplished, lives have been changed. It started with a special group of generous people who foresaw the good that could happen, our [Founding Donors](#).

Bethany College  
Bethany Home  
Carlson Accounting, Inc.  
City of Lindsborg  
Clark, Mize & Linville, Chtd.  
Maleta Forsberg

Lindsborg Community Hospital  
Judy M. Neuschafer  
Raymer Society  
Ronald & Marsha Rolander  
Lee & Susie Ruggels  
Sandzen Memorial Art Gallery

## Board of Directors

The Smoky Valley Community Foundation is operated by a 11-member volunteer board. Their dedication, collective knowledge, and passion for the community are what drives the Community Foundation

Maleta Forsberg  
Greg Lundstrom  
Erik Peterson  
Bill Roth  
Rebecca VanDerWege

Carol Gusenius  
John Palmquist  
Karna Peterson  
Susie Ruggels

*Special thanks to our retiring board members:  
Dorene Anderson, Barry McMillan, A. John Pearson,  
Dale Sader, Susan Whitfield-Lungren.*

### THINGS THE SMOKY VALLEY CAN DO TO HELP CHANGE THE WORLD

**I** **EDUCATION.** Education systems and programs are challenged as never before. Make a difference with one program or at one school in need. Helping one can mean helping hundreds of children.

# GRANTS FOR 2009



Smoky Valley Community Enhancement Fund grants are awarded once a year through a competitive process. Since inception, the Foundation has awarded more than \$19,000 from this fund.

LINDSBORG COMMUNITY HOSPITAL, \$617—To help start a upper extremity rehabilitation program.

THE ASSOCIATED CHURCHES OF LINDSBORG, \$554—To help complete the moving of the Thrift Store.

BETHANY COLLEGE, \$589—To initiate a recycling program in the residence halls on campus.

THE CHILDREN'S CENTER, \$400—To purchase play equipment, board games and educational toys for the Center.

RAYMER SOCIETY FOR THE ARTS, \$400—To produce copies of the “Lester Raymer-The Christmas Toys” DVD documentary.

FRIENDS OF LINDSBORG LIBRARY, \$250—To buy additional book shelves for recently donated book collections.

LINDSBORG CONVENTION & VISITORS BUREAU, \$225—To update downtown Christmas lighting displays.

RIVERVIEW ESTATES, INC., \$400—To assist with the purchase of an additional sit to stand lift chair.

BIRGER SANDZEN MEMORIAL GALLERY, \$265—To preserve gallery photographs with acid-free expanding folders.

LINDSBORG ARTS COUNCIL, \$300—To help with productions costs of “The Musical Sounds of Lindsborg” CD.

LINDSBORG MIDSUMMER'S FESTIVAL, \$400—To design and host a website for the festival.

LINDSBORG CHAMBER OF COMMERCE, \$225— To replace Christmas lighting displays on the Old Mill Bridge

## THINGS THE SMOKY VALLEY CAN DO TO HELP CHANGE THE WORLD

**2** NATURE. “I think that I shall never see a poem lovely as a tree.” Our intimate connections with nature are priceless. Find a cause protecting, enhancing or creating open space and/or public parks.



# MAKING A DIFFERENCE

\*denotes new fund

## *Scholarship Funds*

*Scholarship Funds provide educational opportunities for graduates of certain schools, for specific fields of study, or for study at particular institutions of higher education. With guidance from Foundation staff, donors can establish scholarships and outline eligibility requirements.*

### *SCHOLARSHIP FUNDS*

Judith K. Burch  
Smoky Valley Area Swedish Heritage

## *Organization Funds*

*Nonprofit organizations can establish an endowment without diverting staff or board resources to its management with an Organization Fund. Donors can contribute to the funds, or can establish a fund for their favorite nonprofit. These funds provide an annual income stream to support the charitable work of the organization, or an organization can choose to let the fund grow for future needs.*

### *ORGANIZATION FUNDS*

Lindsborg Community Library  
Lindsborg Swedish Folk Dancers

## *Funds for the Future*

*By utilizing the Foundation in their estate planning, donors are able to continue their charitable giving even after death. Using traditional estate planning methods, donors can establish a legacy that will survive them and forever benefit the community. If you have named the Community Foundation in your estate, please let us know so that we can recognize your generosity.*

Donald H. & Marian W. Miller

## *THINGS THE SMOKY VALLEY CAN DO TO HELP CHANGE THE WORLD*

**3** **THE ARTS.** Truth and beauty nurture the human soul. They are most often experienced through arts and culture. Support the art that touches you most deeply to provide truth and beauty for others.

# MAKING A DIFFERENCE

\*denotes new fund

## *Designated Funds*

*Donors are able to provide an annual source of income to their favorite charities with a designated fund. Annual grants are made in the donor's name, in perpetuity. In the event a named charity no longer exists, the Foundation redirects the annual gift to another appropriate charity, while keeping the donor's original intent in mind.*

### *DESIGNATED FUNDS*

\*Joyce Challans Memorial

Maleta Forsberg Fund for Lindsborg Arts Council

Maleta Forsberg Fund for Trinity United Methodist Church

\*Clyde and Glen Lindstrom

2009 GRANTEES—Total of \$1,400.00

Trinity United Methodist Church

## *Field of Interest Funds*

*Field of Interest Funds create an avenue for donors to provide annual grant support to a designated area of interest or geographic area without naming specific charities.*

### *FIELD OF INTEREST FUNDS*

Heritage Fund

2009 GRANTEES—Total of \$3,840.00

Lindsborg Midsummer's Festival

Smoky Valley Historical Association

Svensk Hyllningsfest, Inc.

*Total Grants Awarded since July 1, 2008: \$9,865.00*

*THINGS THE SMOKY VALLEY CAN DO TO HELP CHANGE THE WORLD*

**4** **HEALTH.** Few experiences are more debilitating than the loss of physical or mental health. Support a cause fighting a health problem whose pain and suffering you have seen or felt.



# GREAT GIFTS

Thanks to the following [FY2008-09 Donors](#) to the Foundation. It takes a community to make a community foundation successful. Every contribution we receive, large or small, is used for the betterment of our neighbors. We thank all our donors for their commitment to our community.

James & Denise Abbott  
 Charlotte Anderson  
 Donald & Dorene Anderson  
 Anonymous  
 Lee Becker  
 Donald & Kathy Bengtson  
 Leon & Judith Burch  
 William & Doris Carlson  
 Central Plastics, Inc.  
 Asta M. Chase  
 City of Lindsborg  
 Clark, Mize & Linville, Chtd.  
 Robert E. Crabtree  
 Patrick & Kandis Crawford  
 Ronald & Susan Dahlsten  
 Wesley & Marliss Detmers  
 Tom & Leanna Dewitt  
 David & Lorita Doherty  
 David & Jennie Eagles  
 Inga-Lill Eliason  
 Maleta Forsberg  
 Friends of Lindsborg Library  
 Steven & Melinda Hansen  
 Donald & Maj Hawk  
 Jay & Carolyn Herren  
 Kent & Mary Houghton  
 Brad & Marsha Howe  
 Jaryl & Julia Hudson  
 Dennis & Ursula Hultgren  
 Daryl & Kola Johnson

Elma M. Johnson  
 Everett & Anna Johnson  
 Marvin & Elizabeth Johnson  
 Warren & Debra Johnson  
 Lindsborg WaveMakers Booster Club  
 Clyde H. Lindstrom Estate  
 Glenn R. Lindstrom Estate  
 Dr. Darrel & Mari Loder  
 John T. Marshall  
 Mr. & Mrs. Richard E. Martin  
 Gerald & Eugenia Meyer  
 Ronald & Jan Michael  
 Monty & Sheryl Montee  
 Ken H. O'Rourke  
 John & Sharon Palmquist  
 James & Mary Parker  
 A. John & Carol Pearson  
 William & Deniece Roth  
 Lee & Sigrid Ruggels  
 Dale E. Sader & Karil L. Bellah  
 Frederick & Dori Schneider  
 Steve & Carla Scott  
 Smoky Valley USD 400  
 Mr. & Mrs. Larry D. Swann  
 Johanna Swenson  
 Marjorie Swenson  
 John & Elnor Van Der Wege  
 Larry & Rebecca Van Der Wege  
 Susan Whitfield-Lungren  
 Larry & Kathleen Whitmer

## THINGS THE SMOKY VALLEY CAN DO TO HELP CHANGE THE WORLD

**5** **FAMILIES.** Families are at the core of society and families need help meeting basic needs. Get involved in a family support program offered by government or a community-based organization.

## Statement of Financial Position

Year Ended June 30, 2009 (unaudited)

### ASSETS

Wachovia CMM	2,395.13
Pooled Investment-Vanguard	<u>210,197.76</u>
<b>Total Assets</b>	<b>212,592.89</b>

### LIABILITIES

Accounts Payable	<u>0.00</u>
<b>Total Liabilities</b>	<b>0.00</b>

### FUND BALANCES

Fund Balance—Principal	240,153.53
Fund Balance—Income	<u>(27,560.64)</u>
<b>Total Fund Balances</b>	<b><u>212,592.89</u></b>
<b>Total Liabilities and Funds</b>	<b>212,592.89</b>

## Statement of Activities

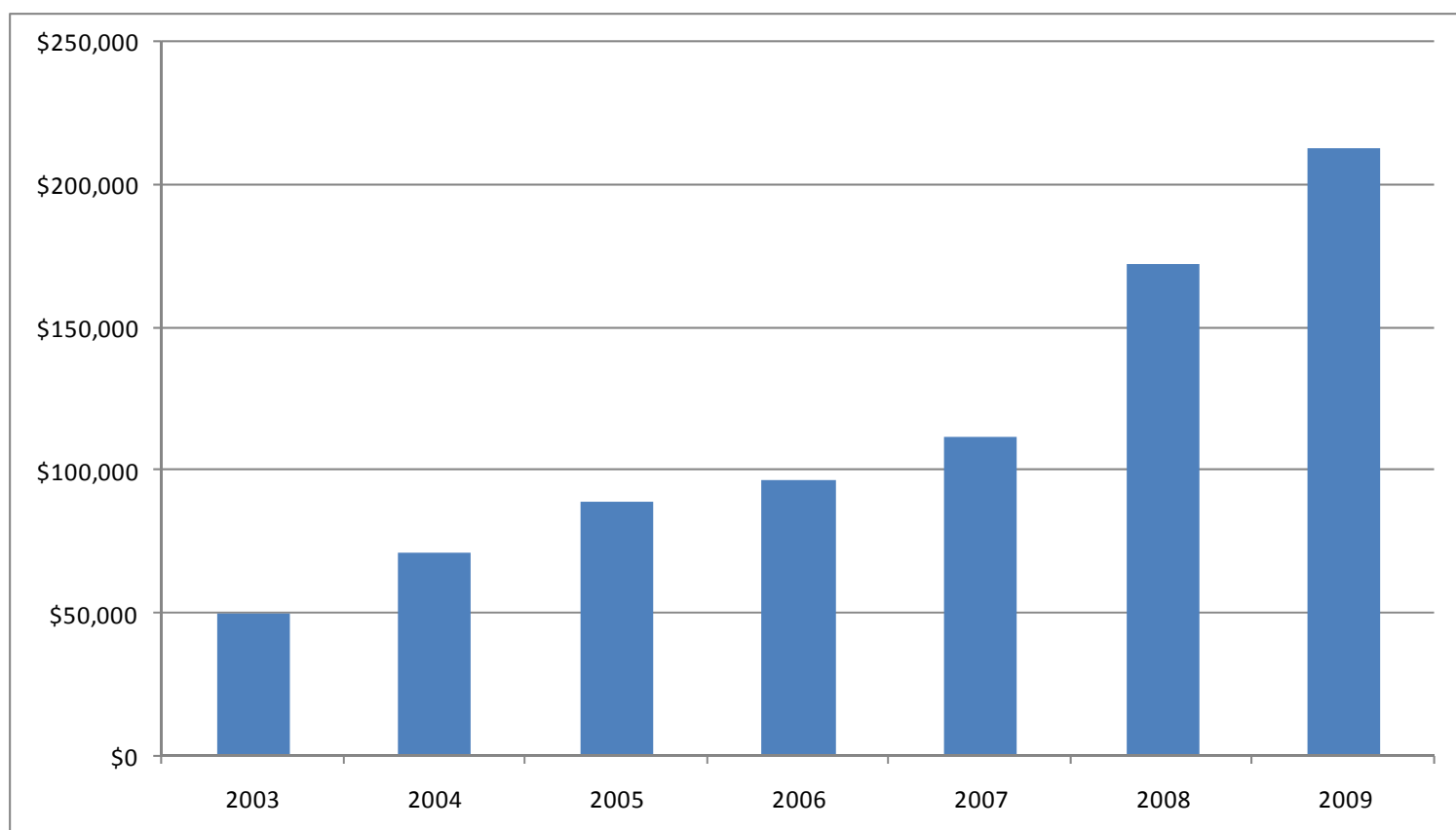
### REVENUES

Gifts & Bequests—Principal	77,985.00
Gifts & Bequests—Income	5,714.00
Dividend Income	4,786.65
Unrealized Gain on Investments	<u>(35,312.37)</u>
<b>Total Revenues</b>	<b>53,173.28</b>

### EXPENSES

Grants Authorized	9,826.47
Foundation Admin Contribution	<u>2,819.20</u>
<b>Total Expenses</b>	<b><u>12,645.67</u></b>
<b>Net Activity</b>	<b>40,527.61</b>

# TOTAL ASSETS: \$212,593





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[www.smokyvalleycf.org](http://www.smokyvalleycf.org)