



A YEAR *of* IMPACT

ANNUAL REPORT 2021

YOUR COMMUNITY,

The Mission of the Foundation:

Our Mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable needs.



We value supporting our community, organizations, and causes you care about by implementing these core values:



INVESTING AND MANAGING
charitable funds created by local individuals, families and organizations

HELPING DONORS
bring their philanthropic vision to life, creating a legacy for years to come



STRENGTHENING NONPROFITS
through charitable grants, training and other resources

PROVIDING LEADERSHIP
and insight on important issues in our region

YOUR FOUNDATION

What Can the Smoky Valley Community Foundation Do for You?

No matter what your role is in our community, our team is dedicated to helping people like you make a difference to **impact today and transform tomorrow.**



CHAIRPERSON'S LETTER

Dear Donors and Friends,

We have had another great year with the Smoky Valley Community Foundation! The 2021 year has been incredible for us, as we continue to live out our mission and grow our endowment. During a time of unprecedented challenge, the community in the Smoky Valley stood together to support and uplift one another.

Two exceptional highlights of last year:

- We raised over \$9000 for the A. Jay Steinberg Scholarship in under 3 months. Getting this scholarship fully funded allowed the scholarship to become active. The Smoky Valley High School Class of 2022 Seniors are the first group to be able to apply for this generous gift.
- Our total assets are over \$5.8 million dollars! This is double the amount that it was when we took over as board co-chairs in 2017.

The success of the SVCF is a testament to the people of the Smoky Valley. We are looking forward to a positive and productive 2022. As always, thank you to our donors for continually supporting the establishment of permanent endowment funds that will forever impact our communities.

Thank you,

Cassie Johnson, Board Co-Chairperson

Jeanne Lucas, Board Co-Chairperson

LEADERSHIP & STAFF

2020-2021 Advisory Board

Cassie Johnson, Board Co-Chairperson
Jeanne Lucas, Board Co-Chairperson
Melinda Hansen, Vice-Chairperson
Denise Peterson, Board Treasurer
Marc Anderson, Board Member

Amie Bauer, Board Member
Sharon Bruce, Board Member
Adam Lackey, Board Member
Elizabeth Spencer, Board Member
Sherry Peterson, Board Member

Regional Staff- Greater Salina Community Foundation



Jessica Martin
President & Executive Director

Lisa Newman
Director of Regional Affiliates

Angela Kerner
Affiliate Operations Coordinator

- Chris Lehecka, Director of Donor Services •Brandee Mayginnes, Director of Operations
- Rita Northup, Executive Assistant •Cole Graham, Director of Finance •Kora Copas, Finance Coordinator
- Jessica Fuller, Director of Grants & Scholarships •Natalie Wood, Grants & Scholarships Coordinator
- Taylor Urban, Grants & Scholarships Coordinator •Annika Wilson, Director of Marketing
- MacKenzie Morris, Marketing Coordinator

YEAR IN REVIEW



LINDSBORG SWEDISH FOLK DANCERS

AMOUNT: \$300

FUND: The Heritage Fund

The Lindsborg Swedish Folkdancers (LSFD), is a group of high school dancers and musicians dedicated to promoting traditional Swedish folk dance. The Smoky Valley Community Foundation granted funding to purchase oat seed used to make Julkarve to place on main street. Julkarve is a Swedish tradition in which families place a sheaf of wheat or oat stalks outside their home for birds to eat.



USD 400- SMOKY VALLEY THEATER TOOL INVENTORY

AMOUNT: \$1,075.54

FUND: Smoky Valley Community Enhancement Fund

The Smoky Valley Theater was in need of tools to build safe and dramatic sets to bring productions to life. With a grant from the Smoky Valley Community Foundation the theater was able to purchase multiple needed tools and items to assist in building sets safely and correctly. This has provided the theater the opportunity to teach kids how to safely handle tools, build sets and also provide them with technical theater skills.

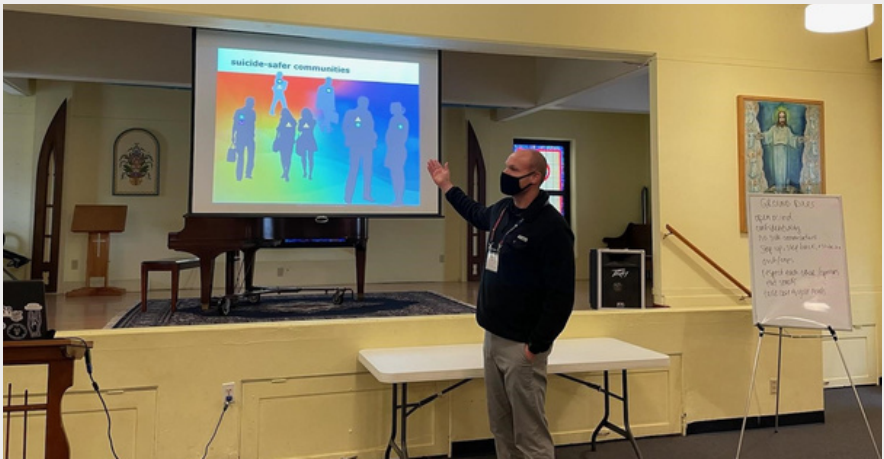


STEPMC HYBRID PROGRAMMING

AMOUNT: \$2,074

FUND: The Smoky Valley Healthy Living Fund

STEPMC was committed to continuing to provide meals and childcare no matter what challenges COVID-19 presented. By creating a hybrid program they continued their relationships via zoom. However, they still needed to purchase takeout containers, silverware, napkins, and cleaning supplies. They also needed to cover expenses for staff to help with kids and programming expenses. With a grant awarded by the Smoky Valley Community Foundation STEPMC was able to purchase these items and continue to provide for the community.



HEALTH & EDUCATION

Bethany Lutheran Church-ASIST

AMOUNT: \$2,500

FUND: Kansas Health Foundation Fund for Smoky Valley

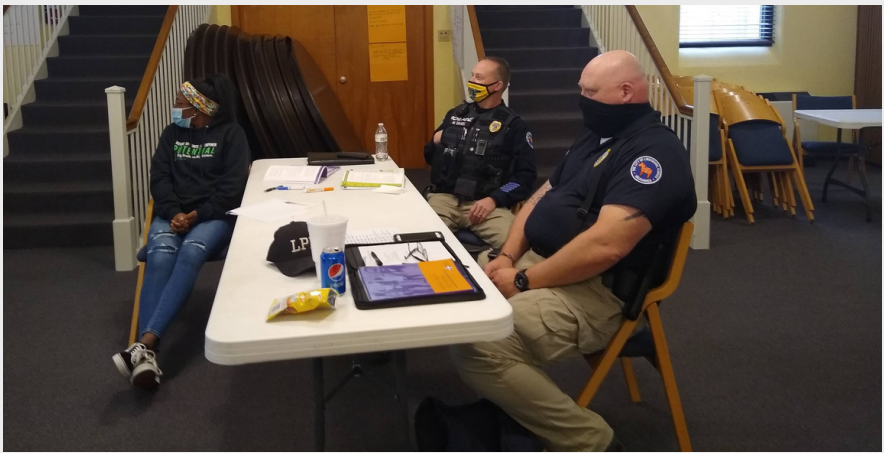
ASIST (Applied Suicide Intervention Skills and Training) is a two day course that teaches participants to explore their own attitudes and feelings regarding suicide so they can better help those suffering from suicidal thoughts. The grant from Smoky Valley Community Foundation allowed the purchase of the training manuals, supplies and brought in the trainers. The class was well attended and participants were engaged and thankful for the opportunity to take the course.

Bethany Lutheran Church-Mental Health First Aid

AMOUNT-\$2,400

FUND-Kansas Health Foundation Fund for Smoky Valley

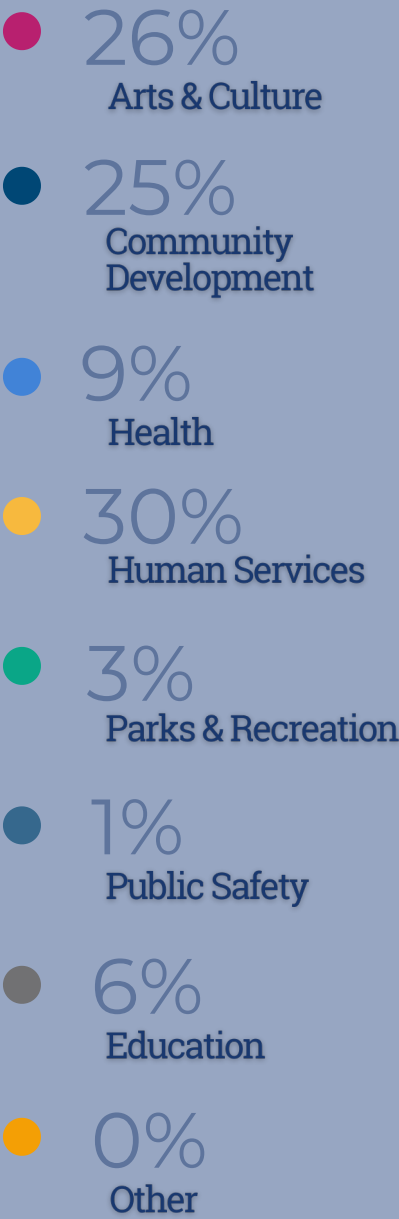
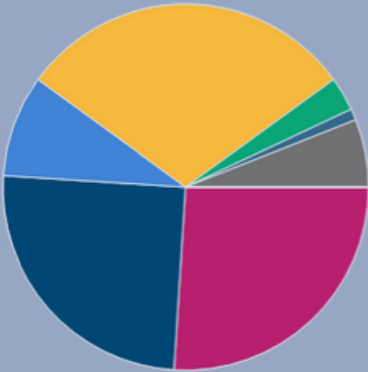
Mental Health First Aid is a one-day class for youth and adults focused on recognizing the signs and symptoms of various mental health diagnoses. The funds granted from the Smoky Valley Community Foundation allowed for the purchase of the training manuals, the trainer and various supplies for the course. All of the local agencies and community members that participated enjoyed the course and will use the information to make our community a better place.



GRANT MAKING BY CATEGORY

Each year, the SVCF Advisory Board accepts grant applications through a competitive process and is entrusted to award grants based upon a set of criteria to meet the needs of our community. Since inception, the Baord has awarded more than \$300,000 through its competitive grant process.

\$315,739



GRANT RECIPIENTS

In 2021, \$116,443 grants and scholarships were awarded to 41 organizations and students throughout the fiscal year. The following organizations received donor-directed or competitive grants from funds at the community foundation:

- American Legion Emil Pinkall Post 140
- Bethany College
- Broadway R.F.D., Inc.
- Fort Hays State University Foundation
- Lindsborg Arts Council
- Lindsborg Community Hospital
- Lindsborg Community Library
- Lindsborg Midsummers Festival, Inc.
- McPherson County Community Foundation
- McPherson County Old Mill Museum
- Messiah Lutheran Church
- Raymer Society for the Arts
- Stormont Vail Foundation
- Svensk Hyllningsfest, Inc.
- The Associated Churches of Lindsborg
- Trinity United Methodist Church
- USD 400 Smoky Valley

STUDENT SPOTLIGHT

\$5,000 IN SCHOLARSHIPS AWARDED

THE BRANDON ROGERS TECHNOLOGY SCHOLARSHIP

Jamison Sattler

THE CLYDE AND GLENN LINDSTROM SCHOLARSHIP

Braunson Golden | Brandt Heble | Samuel Blackham | Cayson Lindquist | Brandon Malm | Taylor Barnes | Chancey Kruckenberg

THE DOROTHY J. ZIEGLER MUSIC AND ART SCHOLARSHIP

Jacob Lucas | Gracelyn Gaskill | Elaina McMillan

THE DR. CHARLES ENGLUND MEMORIAL SCHOLARSHIP

Jacob Adams

THE JUDITH K. BURCH SCHOLARSHIP

Kort Sjogren

THE LOUIS, RON AND TOM WESTMAN SCHOLARSHIP

Chloe Wolf | Abigail Hipp | Karik Elliot | Claire Broxterman | Ileia Wampler | Jacob Lucas | Jacqueline Waugh

THE MONA PETERSON COMMUNITY SERVICE SCHOLARSHIP

Kajsa Peterson | Elyse Ramsey | Karik Elliot | Ellie Brumbaugh

THE SMOKY VALLEY ELEMENTARY EDUCATION SCHOLARSHIP

Chloe Wolf | Addie Heitschmidt

2021 FINANCIALS

(July 1, 2020-June 30, 2021)

\$116 THOUSAND

*Total Grants &
Scholarships*

\$59 THOUSAND

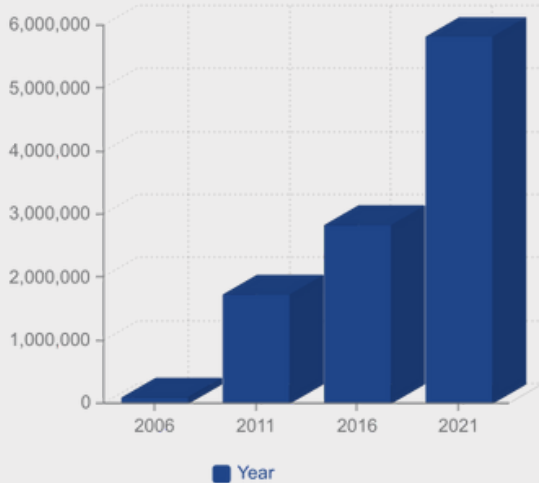
Total Gifts

\$5.8 MILLION

*Total Assets
as of 6/30/21*



ASSET GROWTH BY \$



In 2021, our assets were \$5,823,021. We have seen a substantial growth in assets since 2006 when the assets were \$96,140.

Grants & Scholarships Awarded (every 5 years)



STATEMENT OF FINANCIAL POSITION

(July 1, 2020-June 30, 2021)

Assets

2021

Cash-Wells Fargo	\$2,000
Cash-Bennington State Bank	(\$46,479)
Pooled Investment-Vanguard	\$5,867,500
Total Assets	\$5,823,021

Liabilities and Net Assets

Scholarship Payable	\$2,000
Accounts Payable	(\$49,765)
Grants Payable	\$50,016
Total Liabilities	\$2,251

Fund Balances

Fund Balance-Principal	\$4,459,687
Fund Balance-Income	\$1,355,083
Fund Balance Spendable	\$6,000
Total Fund Balances	\$5,820,770

STATEMENT OF ACTIVITIES

(July 1, 2020-June 30, 2021)

2021

Revenues

Gifts & Bequests-Principal	\$59,155
Gifts & Bequests-Income	\$231
Gifts & Bequests-Internal	\$12,589
Dividend Income	\$92,402
Administrative Fee Revenue	\$4,339
Realized Gain on Investments	\$40,044
Unrealized Gain on Investments	\$1,267,723
Total Revenue	\$1,476,483

Expenses

Grants & Scholarships	\$110,693
Grants Expense-Internal	\$11,589
Administrative Fees	\$57,438
Operating Expenses	\$4,565
Total Expenses	\$184,285

Net Activity

\$1,292,198

FOUNDATION FUNDS

Endowed funds produce charitable income every year and help donors create a legacy of giving. This list contains funds opened prior to July 1, 2021. If you believe an error has been made, please contact the foundation.

DONOR ADVISED FUNDS

Enable donors to recommend grants to the charitable organizations or programs of their choice.

Chester G. & Jeanette G. Peterson Fund
Graceful Pursuits Fund
Rotary Club of Lindsborg Fund
Smoky Valley Athletic Association Fund
Smoky Valley Education Fund

DESIGNATED FUNDS

Provide annual support for specific charities selected by the donor.

Clyde & Glenn Lindstrom Fund
Designated Fund for Lindsborg Arts Council
Designated Fund for Trinity United Methodist Church
Jordan Heimer Allied Health Memorial Scholarship Fund
Joyce Challans Memorial Fund
Kansas Health Foundation Operating Fund for Smoky Valley
Korbe Family Nursing Scholarship Fund
Lindsborg Art Council Scholarship Fund
Lindsborg Playground Improvement Fund
McPherson County Old Mill Museum Fund
Messiah Lutheran Church Fund
The Roth Family Fund

ADMINISTRATIVE FUNDS

Supports foundation operations.

Smoky Valley Administrative Fund

SCHOLARSHIP FUNDS

Assist and encourage promising students, including those challenged by educational costs.

A. Jay Steinberg Music Scholarship Fund
Brandon Rogers Technology Scholarship Fund
Clyde & Glenn Lindstrom Scholarship Fund
Dorothy J. Ziegler Music and Art Scholarship Fund
Dr. Charles Englund Memorial Scholarship Fund
Judith K. Burch Scholarship Fund
Louis, Ron & Tom Westman Scholarship Fund
Mona Peterson Community Service Scholarship Fund
Smoky Valley Elementary Education Scholarship Fund

FIELD OF INTEREST FUNDS

Enable donors to support a designated cause or geographic area. (e.g. the arts, a specific community, etc.)

Heritage Fund
Smoky Valley Healthy Living Fund

ORGANIZATION FUNDS

Provide annual income for nonprofit organizations in support of their charitable work.

Bethany Home Fund
Broadway RFD Fund
Lindsborg Arts Council Fund
Lindsborg Community Health Care Foundation Fund
Lindsborg Community Hospital Fund
Lindsborg Community Library Fund
Lindsborg Swedish Folk Dancer Fund
The Associated Churches of Lindsborg (TACOL) Fund

UNRESTRICTED FUNDS

Supports foundations community grantmaking.

The Smoky Valley Community Enhancement Fund

FUNDS FOR THE FUTURE

These donors have designated a gift in their estate

Larry & Rebecca VanDerWege Fund

SCHOLARSHIP DESIGNATED FUNDS

Designated Scholarship Funds partner with schools and other nonprofits to facilitate the process.

Jordan Heimer Allied Health Memorial Scholarship Fund
Korbe Family Nursing Scholarship Fund
Lindsborg Art Council Scholarship Fund

2020-2021 DONORS

Large or small, every gift contributes to the community foundation's ability to serve the community. We have made every effort to include all gifts from July 1, 2020 to June 30, 2021. If you believe there is an error or need to make a correction, please contact us.

Leah Ann Anderson
Sara Anderson
Eugene Bales
John & Patricia Bellah
Andrew Bishop
Linda Branch
Bill & Carolyn Brock
Curtis Carlson
Gay Carlson
Wayne & Nita Kay Carlson
Molly Carver
Clark, Mize & Linville, Chtd.
Kim Dahlsten
Benjamin Dolezal
Dirk Durant
Peter and Stevie Durette
Aaron & Inge Esping
Ellen Evert
Brad and Kayley Fleming
Travis Griffin
Katie Grover
Beth Gusenius
Bill & Carol Gusenius

Mikkel Gusenius
Rachel Handlin
Melinda Hansen
Tricia Hartshorn
Shelly Heimer
Ray & Zona Hines
Julie Holk
Emily Howe
Amenda Huse
Joyce Janis
Ann Johnson
Brooks Larson
Mary Lindgren
Bill & Gay Lindholm
Lindsborg Arts Council
David Lucas
Erin Lundstrom
ZoAnn Mader
Marilyn Malm
Julie Mauch
Bob McMillan
Sean & Lori Nelson
Ellen Neufeld

Kirsten Nusser
ONEOK, Inc.
John Patterson
Clay Pearson
Corey & Denise Peterson
Melissa Peterson
Trish Reed
Richardson Images Ltd.
Dale Sader & Karil Bellah
Kerry Schneeweis
Smoky Valley Historical Assn.
Mark & Lori Swift
Bren Turner
Rebecca VanDerWege
Anne Wallen
Megan Willich
Wilson & Company
Wimer Family Charitable Foundation, Inc.

MEMORIALS

Nadine Dumas
Susann Holzhter

FOUNDING DONORS

Our founders inspired the creation and growth of the foundation. We are forever grateful for the support of these generous donors!

Individuals & Families

Maleta Forsberg
Judy M. Neuschafer

Ronald & Marsha Rolander
Lee & Susie Ruggels

Business Entities

Bethany College
Bethany Home
Carlson Accounting, Inc.
City of Lindsborg

Clark, Mize & Linville, Chtd.
Lindsborg Community Hospital
Raymer Society
Sandzen Memorial Art Gallery



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